



PROFESSIONAL DEVELOPMENT DAYS

Brought to you by **Bankhall**

Agenda | Up to 3 hours structured CPD

Time	Host	Session
09:00 - 09:30	Registration	Exhibitor Networking
09:30 - 09:50	Jason Tunbridge Bankhall	Welcome
09:50 - 10:20	Stuart Podmore Schroders	From pandemic to endemic: Solutions for 2022 and beyond...
10:20 - 10:50	Hugo Thompson HSBC	Active versus Passive Investing for Multi-Asset Solutions
10:50 - 11:00		Comfort Break
11:00 - 11:30	Simon Clark Aegon	Climate change: An asteroid of our own making.
11:30 - 12:00	TBC	Retirement reviews: Are all bases covered?
12:00 - 12:30		Working lunch and exhibitions
12.30 - 13:00	Andrew Morris Canada Life Asset Management	Investment Choices for Clients Entering Drawdown
13:00 - 13:30	Matthew Johnson Octopus	Tax planning solutions for business owners.
13:30 - 14:00		Close: propositions update and networking